

Office of Oil and Gas Management

EFA Granting User Access in ePermitting

> Version 1.0 December 16, 2021

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Contacting the Office of Oil and Gas Management

If you have any questions or issues regarding granting User Access in the ePermitting Application, please contact the Office of Oil and Gas Management.

Number: (717) 772-2199 Hours: Monday to Friday 8:00am to 4:00pm Email: <u>RA-ep-BOGMOGRE@pa.gov</u>

Purpose

This guide provides information on how to successfully grant User access and roles in the ePermitting application. This guide is intended for Electronic Filing Administrators (EFAs) on the DEP GreenPort website and use the functions available through the ePermitting Application.

Log in to Greenport

To access the ePermitting application you must have a registered Keystone GreenPort account. To register for a new GreenPort Account go to <u>https://greenport.uat.pa.gov/gpl</u> and click on the Register button and enter the required information as prompted.



When you have registered your GreenPort account or already have a GreenPort account, enter your Username and Password and click Login. Login to your account

Note: Do not use your Old DEP GreenPort account created before 03/20/2021.

Username		
Password		
	Login	

My Applications - Select DEP Application

Click on ePermitting in the Permitting section of the My Applications Home Page

My Applications	5		
😥 DEP	🔮 DCNR	👼 PDA	
DEP Depai	rtment of Envi	ronmental Pr	otection
Permitting	9		•
🗖 e-Pe	ermitting - e-Perr	nitting	

ePermitting Home Page

A Home	💠 User Settings	🕒 jedigilar
Welcome to the element of the second		
welcome to the e-permitting nome page:		
In the area below, you will see any program areas which you have enrolled in. Click on the program area where you need to do work. There is led an Exercised the program areas which you have enrolled in. Click on the program areas where you need to do work.		
There is also an Elitolinient Dashooard which would allow you to entor in additional program areas or additional clients.		
Register		
Office of Oil and Gas Enrollment Dashboard Management		

To view pending enrollment requests submitted by Users, click on Enrollment Dashboard icon on the ePermitting Home Page.

Granting User Access

✿ Home				¢.	Jser Settings	C+ jedig
Velcome to the self-enrollment	t Registration Dashboard! Start a l	New Enrollment				
f you are here, you have successfully c	reated your Keystone/Greennort login and you a	re now requesting	access to an anni	cation. This enrollment proce	es will either all	ow the ar
o link you to your client information or a	allow a company that does business with the age	ncy to grant you ac	ccess to do work o	n their behalf.	ss will citiler all	ow the ag
Enrollment Review						
You currently have 1 request(s) fr	or access to your company information. Click	below to review.				
······································						
Requested Enrollment in	Program Area	Client	Requestor	Requestor Company	Re	iew
e-Permitting	Office of Oil and Gas Management		Turkey, Tom		Rev	view
				/		
Enrollment	- \ - A- of - d					
You currently have o enrollment(s) started.					
Requested Enrollment in	Program Area	Client	As a	Edit Delete this	s Draft	
No Results Found						
You currently have 0 enrollment(s) submitted for approval.					
Requested Enrollment in	Program Area	Client	Asa	View Sent for Revi	iew to	
No Results Found						

The EFA can view all Users requesting access in the Enrollment Review block. To grant user's requesting access, click on Review.

Screen Control Processing Buttons

The granting or rejection of a User Request is completed through a 5-Step Wizard process that has Screen Control buttons that will allow the user to navigate through the multiple screens. Data entered in each step will automatically be saved and can be returned to at any time.



The following outlines the 5 Step Wizard process necessary to process a user's enrollment request. EFA's should review all information submitted by the User before granting access.

Step 1: Review Program Area and Submitter Type Selected

Review the Program Area the Requestor has selected to ensure it is correct. For ePermit applications for oil and gas activities, the program area should be *Office of Oil and Gas Management*.

Please select the program area within DEP that you would like to submit information to.

Example: You need to submit a permit application for Chapter 105; you would select the Bureau of Waterway Engineering and Wetlands. Example: You need to make an annual payment for tanks at a facility; you would select Storage Tanks.

Program Area *

Office of Oil and Gas Management

Enrolling with this program area would allow you to submit a: New CDOW or UDOW Application Alteration of a CDOW or UDOW Renewal of a CDOW or UDOW

Redrill for CDOW or UDOW

New or Amended ESCGP-3 Application

Step 2: Review Submitter Type

Review the submitter type information to ensure you are giving access to the appropriate individual.

I am representing <u>another individual</u>, or <u>company</u> to do business as an oil and gas operator with DEP AND (Choose one):

• I am a hired consultant working for an oil or gas company.

(Examples: I am an employee of a consulting company that has been hired by an oil or gas company to fill out an application or part of an application on their behalf. I understand I will need to complete the <u>User Registration and Security Agreement Form</u> to obtain additional access approval from the oil or gas company's Electronic Filing Administrator (EFA) to prepare or submit ePermitting applications.)

I am assisting an individual in filling out this form. AND (Choose one):

Step 3: View Signed Security Agreement

The Security Agreement can be viewed by clicking the hyperlink in this section. A new window will open displaying the information the User entered during their User Request Enrollment. The EFA should review to ensure the correct Program Area, Submitter Type, Company Access ID, User Information, and Security Agreement has been acknowledged signed and dated.

After reviewing the signed Security Agreement, simply close the window to go back to the approval screen and click the Continue button.

e-permitting Enrollment Review		
Step 1: Review Program Area and Submitter Type Selected		
Program Area:	Office of Oil and Gas Management	
Submitter Type:	I am representing another individual, or company to do business as an oil and gas operator with DEP	
Step 2: Review Registrant Information		
Name:		
Title:		
Professional License Number (if applicable):		
Name of User's company:	Security	
Company website:	Agroomont	
Mailing Address of User:	Agreement	
Address Line #2:	can be viewed	
City:	by clicking this	
State:	hyperlink.	
Zip code:		
Telephone:		
Email:		
Step 3: View Signed Security Agreement		
Click HERE to review the signed security agreement for this (Will open in another window)	ş individual.	
Return to Dashboard	Continue	e 🔸

Step 4: Grant or Reject Access

The EFA has the option to grant or reject the User's the Security Access. Once the appropriate selection is made click the Continue button.

e-permitting Enrollment Review
Step 4: Grant or Reject Access
Tom Turkey working for is requesting access to view, edit, and/or submit information on behalf of UNKNOWN OPR.
O Grant Access. This individual should have access. The next slides will guide you through giving appropriate permissions to this Consultant. Please note that you can adjust these initial settings at any time, including revoking access via the e-permitting EFA Administrator pages.
• Reject Access. This individual should NOT have access. If you reject this request for access, it will only reject this particular request for access. The same individual could requst access at a later time which you may grant or again reject.
The individual will receive notification of this decision. On the next page, please include any comments for the individual which will be included in this email.
← Previous Return to Dashboard Continue →

Step 5: Setup Access Permissions

If Granting Access, the EFA will need to select the Permission Type needed and click Grant Access Request button. The Permission Types are explained below.

e-permitting Enrollment Review	
Step 5: Setup Access Permissions	
Select the role for this Consultant.	
O PREPARER: The PREPARER role would allow this consultant access to only the submissions you specifically indicate. These users may but may not create new submissions unless permission is given.	contribute to the submission
O MASTER PREPARER: The MASTER PREPARER role would allow this consultant to create, complete, and submit submissions on behal	f of your company.
Previous Return to Dashboard	Grant Access Request

Preparer Role

The Preparer selection will allow the User access to work on and review new or draft applications. The Preparer Role does not allow the user to submit applications as final or make payment to DEP. The EFA will need to select what application types the User can have access to. Also, the EFA can check the Create New block to Allow the User to create new applications.

The EFA can also give access to other draft applications by checking the Grant Access box in the list of current draft applications in the lower section of the screen as show in the picture below.

Step 5:	Setup Acce	ess Permissions						
Select	the role for	this Consultant.						
	PR but m	EPARER: The PREPARER rol ay not create new submissions	e would allow this consu unless permission is gi	ultant access to only t iven.	he submissions you spec	ifically indicate. These use	ers may contribute to the su	ubmission
		ASTER PREPARER: The MAST	FER PREPARER role w	ould allow this consul	tant to create, complete,	and submit submissions	on behalf of your company.	
		Select the Submission T	ypes this Consultant ma	ay have access to an	d if this Preparer can crea	te new submissions.		
		Authorization Type			Allow Create New			
		CDOW						
		CDOWR						
		E&S						
		ESCGP3						
		UDOW						
		UDOWR						
From y you we	our dashbo buid like to g	pard in e-permitting, you can gr grant access to any of those su	ant access to specific a bmissions now.	pplications for the PR	EPARER at any time. Be	low is a list of your submi	ssions in DRAFT or CORR	ECTION IF
Creat	ted Date	Site Name	Farm Name	Submissio	on Type	Request Type	Grant Access	
12/03	/2021			CDOW		NEW		
03/17	/2021			CDOW		NEW		
09/21	/2020			CDOW		NEW		
05/13								
05/13	/2020			ESCGP3		NEW		
02/28	/2020			ESCGP3		NEW		
02/28	/2020			CDOW		NEW		
_								
+	Previous	Return to Dashboard					Grant Access F	Request

Master Preparer Role

Welcome to the self-enrollment Registration Dashboard!

The Master Preparer Role will allow the User to create, complete, submit and make payment to DEP on behalf of your company.



Once you have chosen the Access Permissions necessary for the User, select the Grant Access Request button. The page will re-direct back to the Enrollment Dashboard where the EFA can grant additional Users who requested access if applicable. The User that was just granted access should no longer appear in the Enrollment Review window.

Start a New Enrollment

ou currently have 3 request(s)	for access to your company information. C	Click below to re	eview.			
Requested Enrollment in	Program Area	Client	Requestor	R	equestor Company	Review
-Permitting	Office of Oil and Gas Management		TestingePermitting,	len		Review
-Permitting	Office of Oil and Gas Management		consulyant, roger	U	nknown Operator	Review
-Permittina	Office of Oil and Gas Management		Turkey, Tom			Review
ment						
iment bu currently have 0 enrollmen	t(5) started.					
Iment bu currently have 0 enrolimen Requested Enroliment in	t(s) started. Program Area	Clien	t As a	Edit	Delete this Draft	
Iment Ju currently have 0 enrollmen Lequested Enrollment in To Results Found	t(5) started. Program Area	Clien	t As a	Edit	Delete this Draft	

To return to the ePermitting dashboard select the

h Home button a the top of the screen.

Change History

Version	Date	Revision Description
1.0	December 3, 2021	Creation of EFA Granting User Enrollment Guide